



Update Summary

Entity name

MAD PAWS HOLDINGS LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Friday February 02, 2024

Reason for the update

Inadvertently, an incorrect form was submitted to the ASX.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MAD PAWS HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

636243180

1.3 ASX issuer code

MPA

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Inadvertently, an incorrect form was submitted to the ASX.

1.4b Date of previous announcement to this update

11/12/2023

1.5 Date of this announcement

2/2/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

MPAAJ : OPTION EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

5/12/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Graham Mason	Graham Mason	626,109
Alexis Soulopoulos	Alexis Soulopoulos	498,947

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02725026-2A1480736?access_token=8.3ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

5,904,501



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MPA : ORDINARY FULLY PAID	356,041,364

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MPAAK : OPTION EXPIRING 04-NOV-2027 EX \$0.161	1,950,000
MPAAM : OPTION EXPIRING 20-SEP-2028 EX \$0.2295	5,833,551
MPAAL : OPTION EXPIRING 19-OCT-2027 EX NIL	841,067
MPAAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,123,399
MPAAF : OPTION EXPIRING 26-MAR-2024 EX \$0.20	10,000,000
MPAAG : OPTION EXPIRING 26-MAR-2026 EX \$0.30	2,000,000
MPAAH : OPTION EXPIRING 23-MAR-2027 EX \$0.34	1,600,000
MPAAI : OPTION EXPIRING 23-MAR-2027 EX \$0.34	17,050,000
MPAAJ : OPTION EX VARIOUS PRICES	18,736,774



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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