



Announcement Summary

Entity name

MAD PAWS HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday March 27, 2023

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MPA	ORDINARY FULLY PAID	24,085,466	26/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MAD PAWS HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

39636243180

1.3 ASX issuer code

MPA

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/3/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

MPAAD : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

MPA : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

24,085,466

And the date the escrow restrictions have ceased or will cease

26/3/2023

Issue date

26/3/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

24,085,466

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Not applicable, issued prior to the Company being admitted to the official List of ASX. Refer Pre-Quotation Disclosure lodged with ASX on 25 March 2021.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MPA : ORDINARY FULLY PAID	351,662,572

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MPAAK : OPTION EXPIRING 04-NOV-2027 EX \$0.161	1,950,000
MPAAM : OPTION EXPIRING 20-SEP-2028 EX \$0.2295	6,640,276
MPAAL : OPTION EXPIRING 19-OCT-2027 EX NIL	948,630
MPAAD : ORDINARY FULLY PAID RESTRICTED	0
MPAAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,123,399
MPAAF : OPTION EXPIRING 26-MAR-2024 EX \$0.20	10,000,000
MPAAG : OPTION EXPIRING 26-MAR-2026 EX \$0.30	2,000,000
MPAAH : OPTION EXPIRING 23-MAR-2027 EX \$0.34	1,600,000
MPAAI : OPTION EXPIRING 23-MAR-2027 EX \$0.34	17,050,000
MPAAJ : OPTION EX VARIOUS PRICES	6,154,645