



Announcement Summary

Entity name

MAD PAWS HOLDINGS LIMITED

Date of this announcement

Monday December 19, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MPAAJ	OPTION EX VARIOUS PRICES	226,220	15/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MAD PAWS HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

636243180

1.3 ASX issuer code

MPA

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of Options as approved by shareholders at the AGM held on 16 November 2022.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

MPAAJ : OPTION EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

15/12/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Options are offered under the Companys Short Term Incentive Plan.

Issue details

Number of +securities

226,220

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The value of the Options being issued in lieu of cash bonus is \$0.127 per option.

Purpose of the issue

Other

Additional Details

Award of Options to the Managing Director of the Company in lieu of FY2022 STI cash bonus.





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MPA : ORDINARY FULLY PAID	295,089,942

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MPAAK : OPTION EXPIRING 04-NOV-2027 EX \$0.161	1,950,000
MPAAM : OPTION EXPIRING 20-SEP-2028 EX \$0.2295	6,640,276
MPAAL : OPTION EXPIRING 19-OCT-2027 EX NIL	948,630
MPAAD : ORDINARY FULLY PAID RESTRICTED	24,085,466
MPAAE : OPTION VARIOUS EXERCISE RESTRICTED	10,123,399
MPAAF : OPTION EXPIRING 26-MAR-2024 RESTRICTED	10,000,000
MPAAG : OPTION EXPIRING 26-MAR-2026 RESTRICTED	2,000,000
MPAAH : OPTION EXPIRING 23-MAR-2027 EX \$0.34	1,600,000
MPAAI : OPTION EXPIRING 23-MAR-2027 RESTRICTED	17,050,000
MPAAJ : OPTION EX VARIOUS PRICES	6,154,645



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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