



Announcement Summary

Entity name

MAD PAWS HOLDINGS LIMITED

Date of this announcement

Monday November 15, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options expiring 4 November 2027	1,950,000	15/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MAD PAWS HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

636243180

1.3 ASX issuer code

MPA

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of 1,950,000 options to a Director of MPA following shareholder approval at the 2021 AGM.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options expiring 4 November 2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/11/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Please refer to Resolution 7 of the Notice of Annual General Meeting lodged with the ASX on 1 October 2021. URL: <https://www.asx.com.au/asxpdf/20211001/pdf/45167jl4my496l.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.16100000

Expiry date

4/11/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

MPA Ordinary Fully Paid Shares

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of 1,950,000 options pursuant to the 2021 Notice of Annual General Meeting and Appendix 3X lodged with the ASX on 23 June 2021.

Issue details

Number of +securities

1,950,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil consideration

Purpose of the issue

Other

Additional Details

Issue of Options to Ms Aristidopoulos pursuant to the letter of appointment.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MPA : ORDINARY FULLY PAID	193,145,888

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MPAAB : ORDINARY FULLY PAID RESTRICTED	1,611,976
MPAAC : ORDINARY FULLY PAID RESTRICTED	600,543
MPAAD : ORDINARY FULLY PAID RESTRICTED	24,085,466
MPAAE : OPTION VARIOUS EXERCISE RESTRICTED	10,123,399
MPAAF : OPTION EXPIRING 26-MAR-2024 RESTRICTED	10,000,000
MPAAG : OPTION EXPIRING 26-MAR-2026 RESTRICTED	2,000,000
MPAAH : OPTION EXPIRING 23-MAR-2027 RESTRICTED	1,600,000
MPAAI : OPTION EXPIRING 23-MAR-2027 RESTRICTED	17,050,000
MPAAJ : OPTION EX VARIOUS PRICES	4,888,096
New class - code to be confirmed : Options expiring 4 November 2027	1,950,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

4/11/2021